

LIST OF ACCOUNTS

To view filled out samples, go to: www.MyFamilyForms.org

Provide important and confidential information for the following types of accounts:

- **CK** (Checking Account)
- **SV** (Savings Account)
- **RF** (Retirement/Pension Fund)
- **ST** (Stocks)
- **BD** (Bonds)
- **CC** (Credit Card)
- **INV** (Investment)
- **MO** (Mortgage)
- **VP** (Vehicle Payment)
- **LO** (Loans & Payments)
- **ATM** (ATM Card/Pin #)
- **WS** (Website Account)
- **EM** (Email Account)
- **ON** (Online shopping accounts—E-bay, Paypal, etc.)
- **INS** (Insurance—Life, Medical, House, Vehicle, Disability, etc.)
- **CHR** (Charitable Giving Account)
- **FF** (Frequent Flyer Account)

NOTE: Treat this info with the **UTMOST CONFIDENCE**. Only give to a spouse and/or individuals involved in your finances and estate.

Company and/or Account Name:	Type:	Acct #:	Phone #:	Website & Login Info:	Contact Person <i>(if applicable):</i>	\$ Value & Date:

To research if your family has any unclaimed money sitting in insurance companies, banks, utility companies, stocks, etc., go to: **www.missingmoney.com**